

**CREATIVE  
CAPITAL  
TO ELEVATE  
YOUR BUSINESS**

## ABOUT WINGSPIRE

Wingspire Capital is a diversified specialty finance firm that provides senior debt solutions to middle market companies.

**We offer innovative financings that creatively join multiple Wingspire lending products, in a single transaction.**

This “one-stop” capability facilitates an easier and more transparent transaction process for both sponsored and non-sponsored transactions.

We support many industries including manufacturing, distribution, transportation & logistics, consumer products, e-commerce & retail, automotive, energy, food & beverage, business services and financial services.

## Direct Lending Criteria

### BORROWER PROFILE

- Sponsor, non-sponsor, and publicly-traded companies
- Minimum Revenue: \$50+ Million
- Minimum EBITDA: N/A
- Industry Agnostic

### USE OF PROCEEDS

- Acquisition Financing
- Dividend / Recapitalizations
- Growth Capital
- Refinancings
- Restructuring / Special Situations
- Leverage on Structured Loan Portfolios for Direct Lenders (Backed by Commercial and Consumer Loans)
- Bridge Financings

### PRODUCTS OVERVIEW

- Transaction Sizes: \$20 - \$200+ Million
- Tenor: 3 - 5 Years
- Corporate Loans:
  - Asset-Based Revolving Lines of Credit
  - Fixed Asset Term Loans
  - IP Term Loans
  - Leveraged Cash Flow Term Loans
- Equipment Finance:
  - Equipment Term Loans and Leases
  - Portfolio Acquisitions
  - Sale Leasebacks
- Lender Finance

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