

**CREATIVE
CAPITAL
TO ELEVATE
YOUR BUSINESS**

ABOUT WINGSPIRE

Wingspire Capital is a diversified specialty finance firm that provides senior debt solutions to middle market companies.

We offer innovative financings that creatively join multiple Wingspire lending products, in a single transaction.

This “one-stop” capability facilitates an easier and more transparent transaction process for both sponsored and non-sponsored transactions.

We support many industries including manufacturing, distribution, transportation & logistics, consumer products, e-commerce & retail, automotive, energy, food & beverage, business services and financial services.

Direct Lending Criteria

USE OF PROCEEDS

- Acquisition Financing
- Dividend / Recapitalizations
- Growth Capital
- Refinancings
- Restructuring / Special Situations
- Leverage on Structured Loan Portfolios
- Bridge Financings

BORROWER PROFILE

- Sponsor, non-sponsor, and publicly-traded companies
- Minimum Revenue: \$50+ Million
- Minimum EBITDA: N/A
- Industry Agnostic

PRODUCTS OVERVIEW

- Transaction Sizes: \$20 – \$200+ Million
- Tenor: 3 – 5 Years
- Asset-Based RLOC
- First-Out Term Loans & RLOC
- Fixed Asset Term Loans
- IP Term Loans
- Cash Flow Term Loans
- Equipment Term Loans and Leases
- Lender Finance

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Wingspire is a portfolio company of Owl Rock Capital Corporation (NYSE: ORCC), which is externally managed by Owl Rock Capital Advisors LLC, an SEC-registered investment adviser. Owl Rock is a division of Blue Owl Capital (NYSE: OWL), an alternative asset manager with approximately \$138 billion of assets under management as of December 31, 2022.