Wingspire CAPITAL

CREATIVE CAPITAL TO ELEVATE YOUR BUSINESS

ABOUT WINGSPIRE

Wingspire Capital provides end-to-end financing solutions up to **$200 million** for middle-market companies — including revolving lines credit, asset-backed term loans, first-out revolvers and term loans, equipment financing, sale–leasebacks, and lender finance. Our **unique lending mandate** enables access to multiple products through a **streamlined relationship.**

As part of **Blue Owl Capital Inc.** (NYSE: OWL) — a global alternative asset manager with over **$330 billion in AUM** (as of September 30, 2026) — Wingspire combines **institutional scale with a relationship-driven approach.**

2019	Firm Established
$2B+	Financing Commitments
70+	Deals Closed
30+	Team Members
$330B	Blue Owl Capital AUM

BORROWERS PROFILE

Sponsor-Backed Companies

Non-Sponsor Companies (Independent/Private)

Publicly Traded Companies

Industry Agnostic

Minimum Revenue $50+ million

DIRECT LENDING CRITERIA

Financing Purposes

- Acquisition and dividend recaps
- Growth and expansion capital
- Refinancings and recapitalizations
- Restructuring and special situations
- Leverage on structured loan portfolios

Capital Solutions

- Transaction sizes from $20-$200+ million
- Asset-based revolving credit facilities
- First-out revolvers and term loans
- Fixed asset/equipment term financing
- Lender finance facilities

Industries Served

- Business and professional services
- Consumer, e-commerce, and retail
- Food, beverage, and hospitality
- Healthcare and life sciences
- Manufacturing and distribution
- Technology, automotive, and energy

OUR DIFFERENCE

The Wingspire Capital team is cycle-tested and has expertise in a variety of assets categories, loan types, and industries. We have been responsible for funding over 500 senior secured transactions. This experience allows us to be creative, practical, and responsive.

Comprehensive Capabilities

Customized lending strategies designed to align with each client's objectives, capital strategy, and growth timeline.

End-to-End Expertise

A single platform providing fully integrated financing solutions for both sponsored and non-sponsored transactions.

Streamlined Decision Process

Flat organization which allows for access to senior decision makers, resulting in collaborative and creative financing structures.

William Bence | Head of Originations | 847-533-3396 | william@wingspirecapital.com

LinkedIn | wingspirecapital.com

Customized Lending Solutions

Wingspire CAPITAL

RECENT TRANSACTIONS

By our abilities to provide large-scale lending capacity with innovative and comprehensive credit capabilities, Wingspire Capital serves as a preferred partner to investment banks, sponsors, and borrowers across the middle market.

DENTAL SERVICES ORGANIZATION
Senior Secured Credit Facility
$45,000,000
Healthcare Services
November 2025

DIGITAL MARKETING FIRM
Senior Secured Credit Facility
$40,000,000
Information Technology
October 2025

advita ORTHO
Senior Secured Credit Facility
$35,000,000
Medical Devices
October 2025

CoolSys
Senior Secured Credit Facility
$39,500,000
Industrial Products
August 2025

UniVista INSURANCE
Senior Secured Credit Facility
$25,000,000
Insurance
July 2025

ACCURAY
Senior Secured Credit Facility
$50,000,000
Medical Devices
June 2025

CONTRACT HEALTHCARE SERVICES PROVIDER
Revolving Credit Facility
$55,000,000
Healthcare Services
June 2025

APR ENERGY
Senior Secured Credit Facility
$150,000,000
Energy Infrastructure
June 2025

T-A-G MANUFACTURING, INC.
Senior Secured Credit Facility
Undisclosed
Industrial Supplies & Parts
April 2025

NORTHERN WHOLESALE SUPPLY
Revolving Credit Facility
$32,500,000
Distributors/Wholesale
April 2025

Skylight
Revolving Credit Facility
$50,000,000
Consumer Electronics
April 2025

RESERVOIR COMMUNICATIONS GROUP
Senior Secured Credit Facility
Undisclosed
Consulting Services
March 2025

HOME TEXTILES COMPANY
Revolving Credit Facility
Undisclosed
Consumer Products
March 2025

HALO
Revolving Credit Facility
Undisclosed
Consumer Products
March 2025

Digital Media Solutions
Revolving Credit Facility
$30,000,000
Information Technology
March 2025

TOYS R US CANADA
Revolving Credit Facility
$67,000,000
Consumer Retail
February 2025

WINGSPIRE CAPITAL
ATLANTA
BOSTON
CHICAGO
NEW YORK

WILLIAM BENCE
Head of Originations
847-533-3396
william@wingspirecapital.com

Loans made or arranged pursuant to a California Financing Law license.